FINA 320: Prin of Pers Financial Plan

A comprehensive analysis of the personal financial planning process as it relates to planning the total financial and estate affairs of individuals and families. Provide students with the knowledge, information and skills that can be applied by them in making personal financial planning decisions, developing a financial plan consistent with the goals and resources of the individual, and implementing and achieving the goals of the plan.

Credits: 3

Prerequisites/Permissions:

FINA 311, FINA 312, B-School Major/Minor

Program:

Finance

COURSE DESCRIPTIONS

1 2023-2024